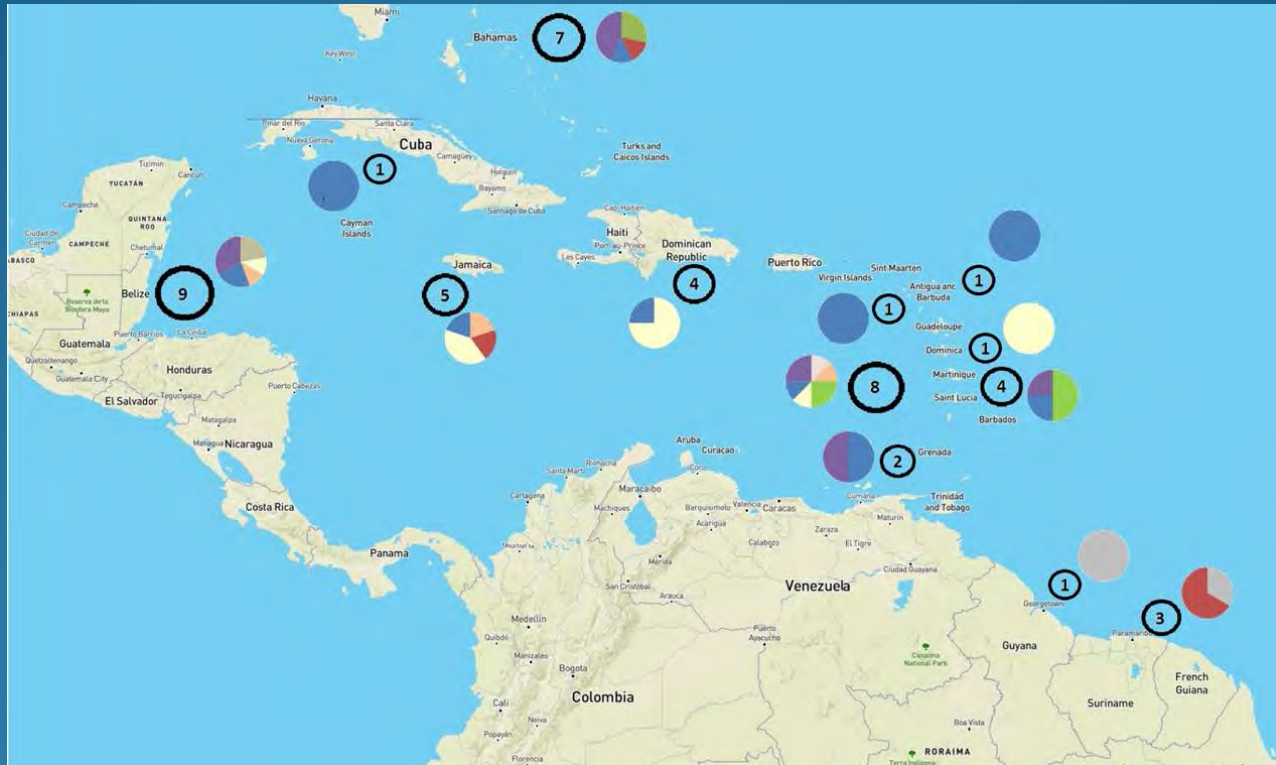
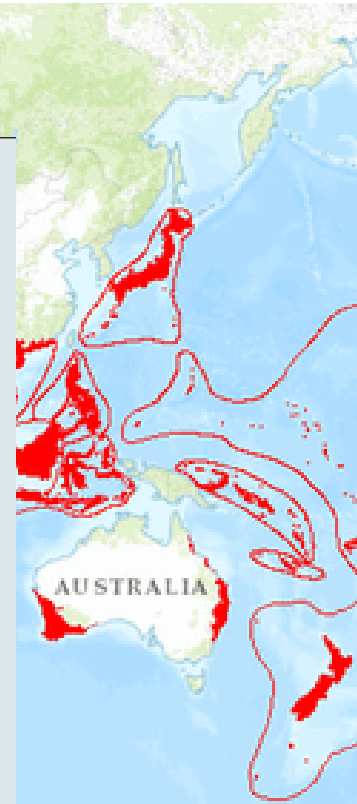
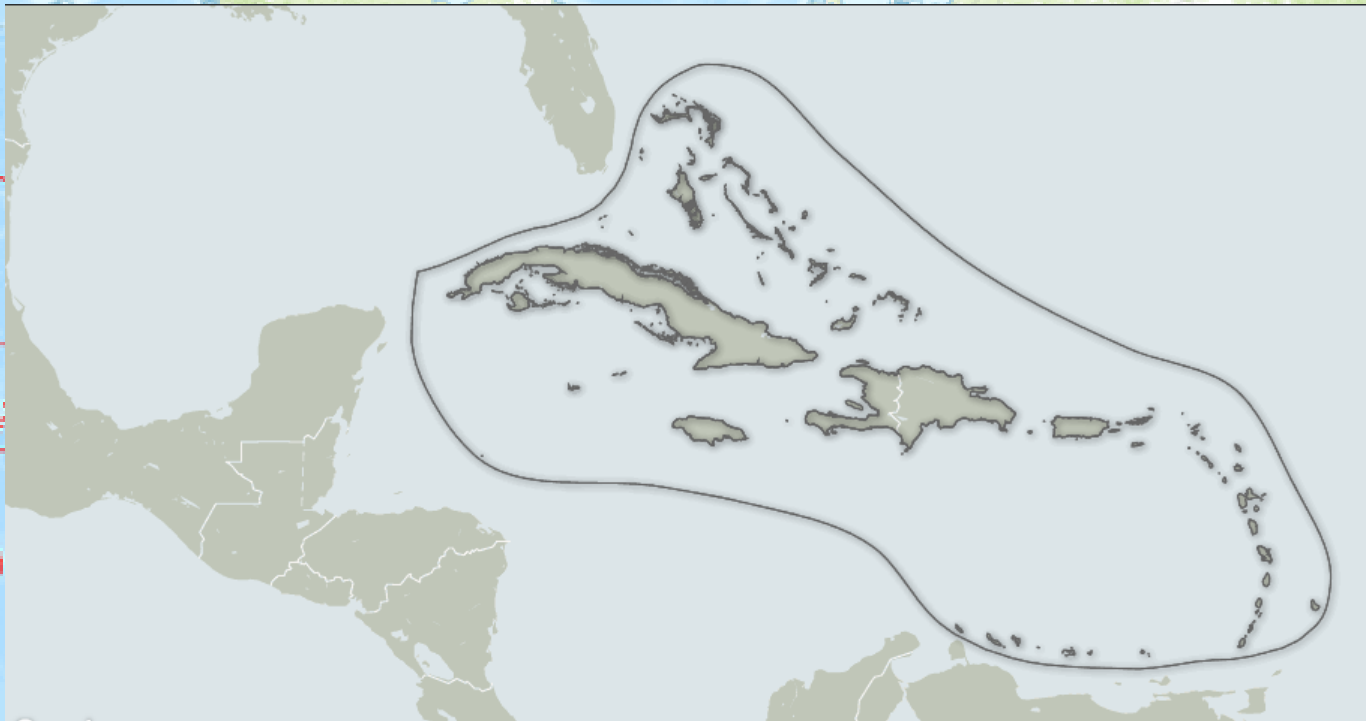


# Review of Management Effectiveness Assessments in the Caribbean



Julian Walcott  
Technical Officer  
Caribbean Protected Areas Gateway  
BIOPAMA programme



## Protected Area:

- a clearly defined geographical space
- recognised, dedicated and managed, through legal or other effective means
- to achieve the long term conservation of nature with associated ecosystem services and cultural values

- 1,500 vascular plants as endemics
- Loss >70% its original natural vegetation (threatened)

(IUCN definition 2008)

# Global & Regional Targets for Biodiversity



## Target

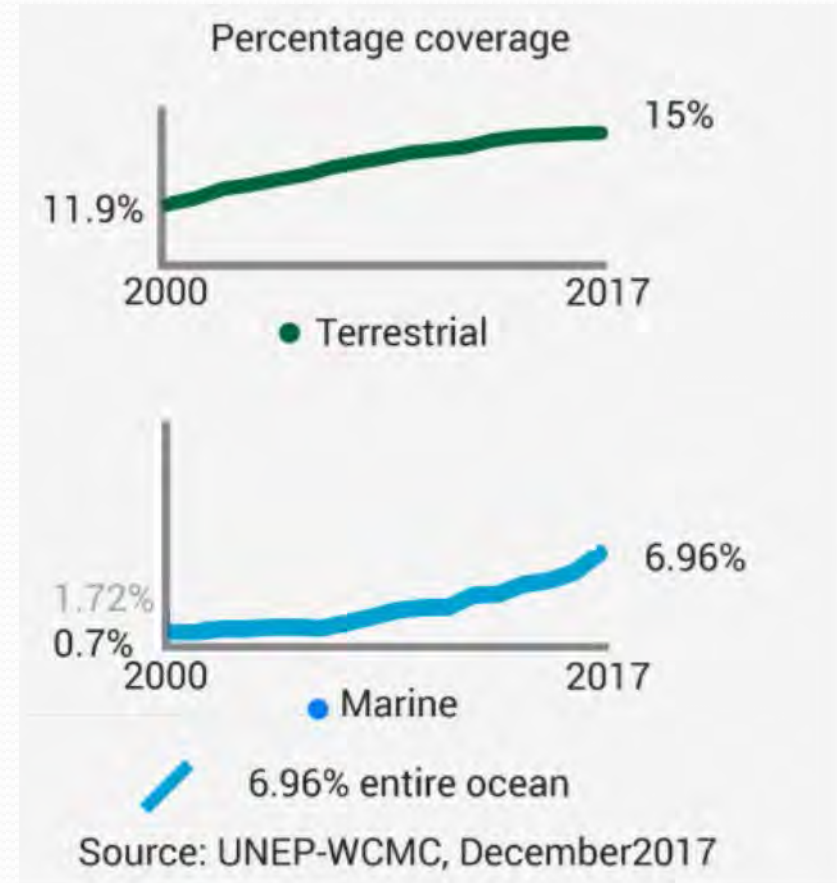
- network of MPAs and Time/area closures by 2012

## AICHI BIODIVERSITY TARGETS



## Target 11 (by 2020)

- at least 17% of terrestrial and inland water
- 10% of coastal and marine areas
- are conserved via protected areas and other effective area-based conservation measures



# Global & Regional Targets for Biodiversity



## CCI '20 BY 20' CHALLENGE

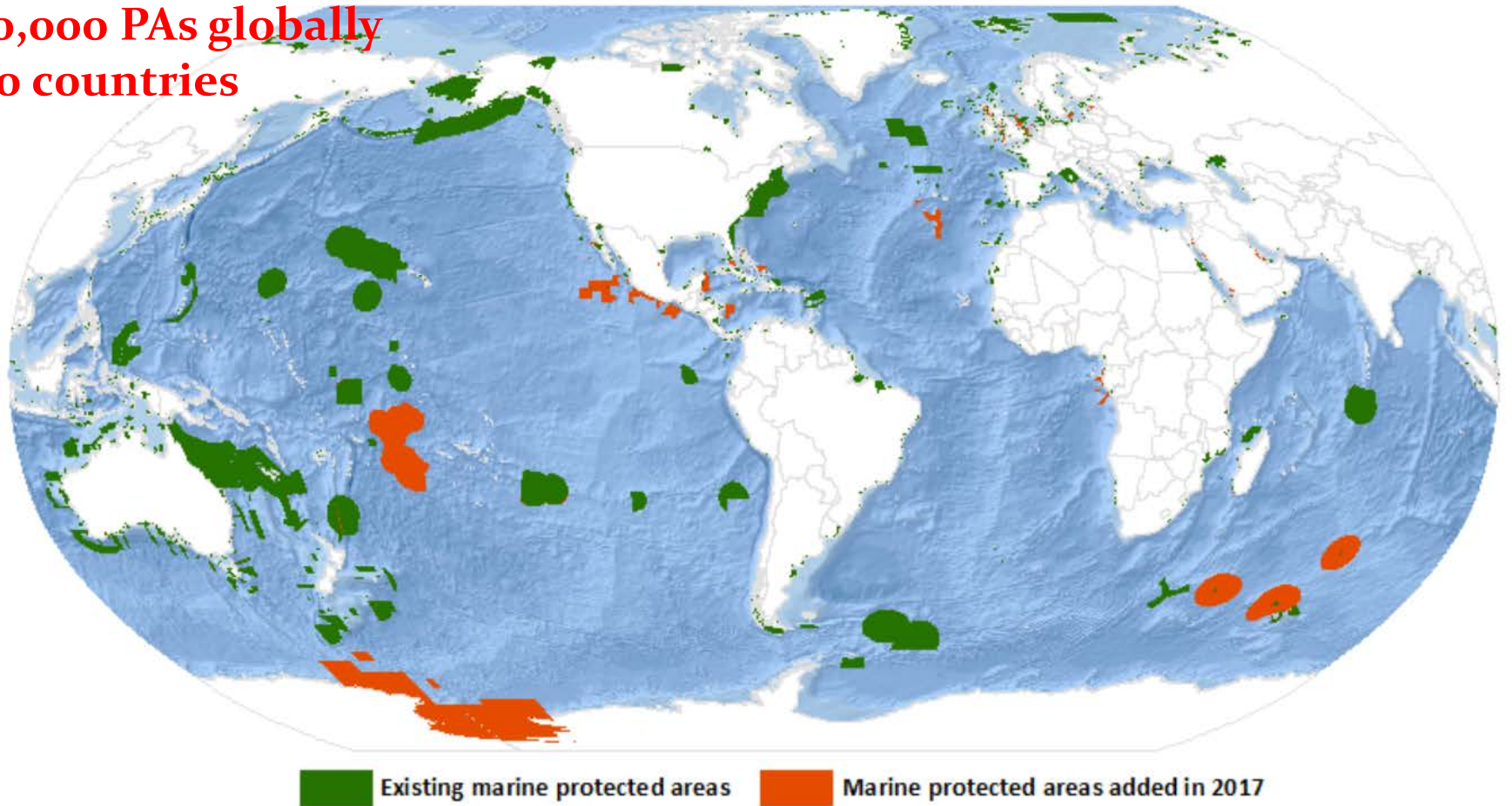
PROTECTING AND SUSTAINABLY MANAGING 20% OF THE CARIBBEAN'S MARINE AND COASTAL ECOSYSTEMS BY 2020.



Calling for 20% of reef areas to be put aside in no-take reserves



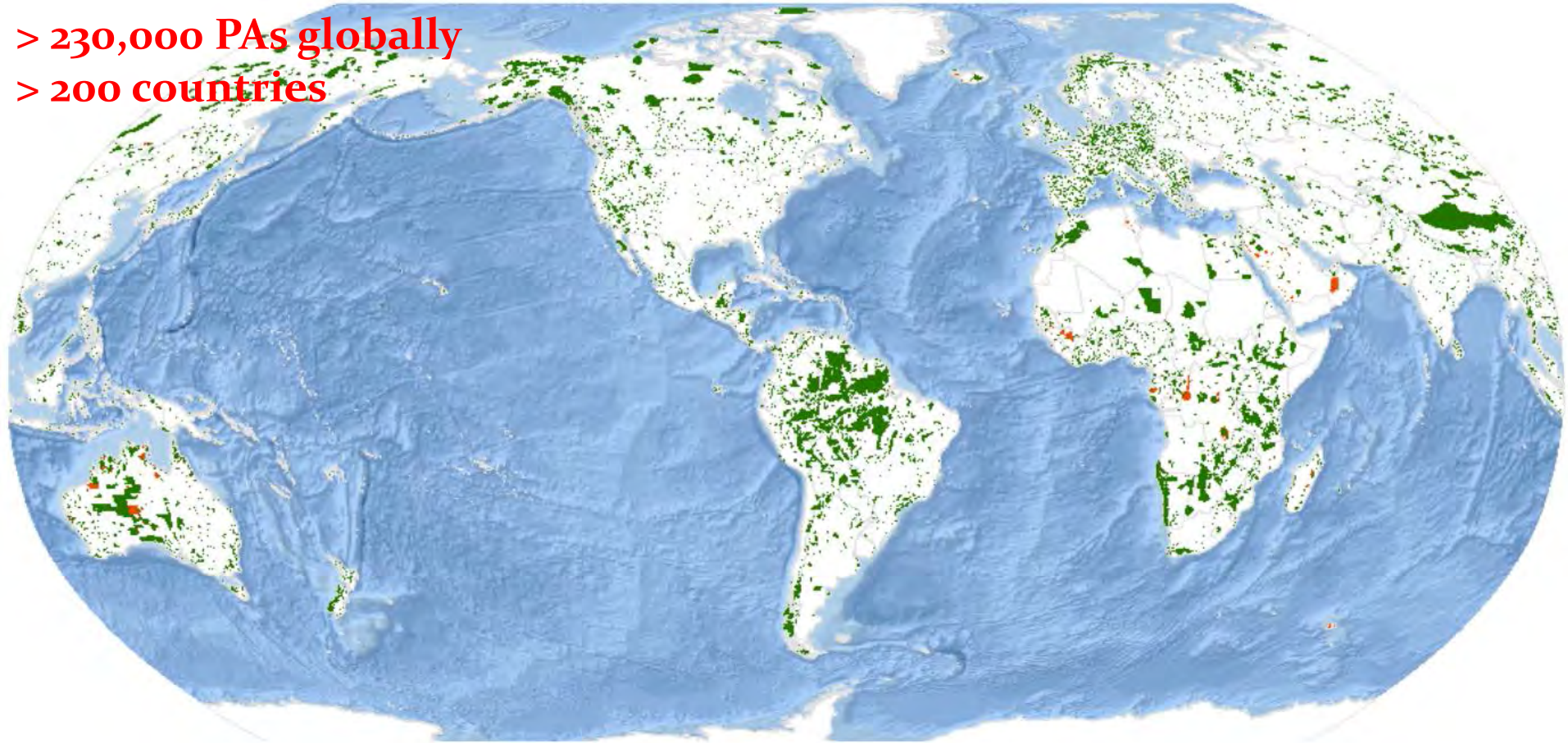
> 230,000 PAs globally  
> 200 countries



**Marine**  
(approx. 25 million km<sup>2</sup>)

Source: WDPA 2017

> 230,000 PAs globally  
> 200 countries



Existing terrestrial protected areas

Terrestrial protected areas added in 2017

**Terrestrial**  
(approx. 20 million km<sup>2</sup>)

Source: WDPA 2017



Number of Countries

**52**

Number of Protected areas

**8,145**

Protected areas coverage



Area terrestrial



**22.04%** 4,786,446 km<sup>2</sup>  
Land Area Protected  
coverage



Area marine



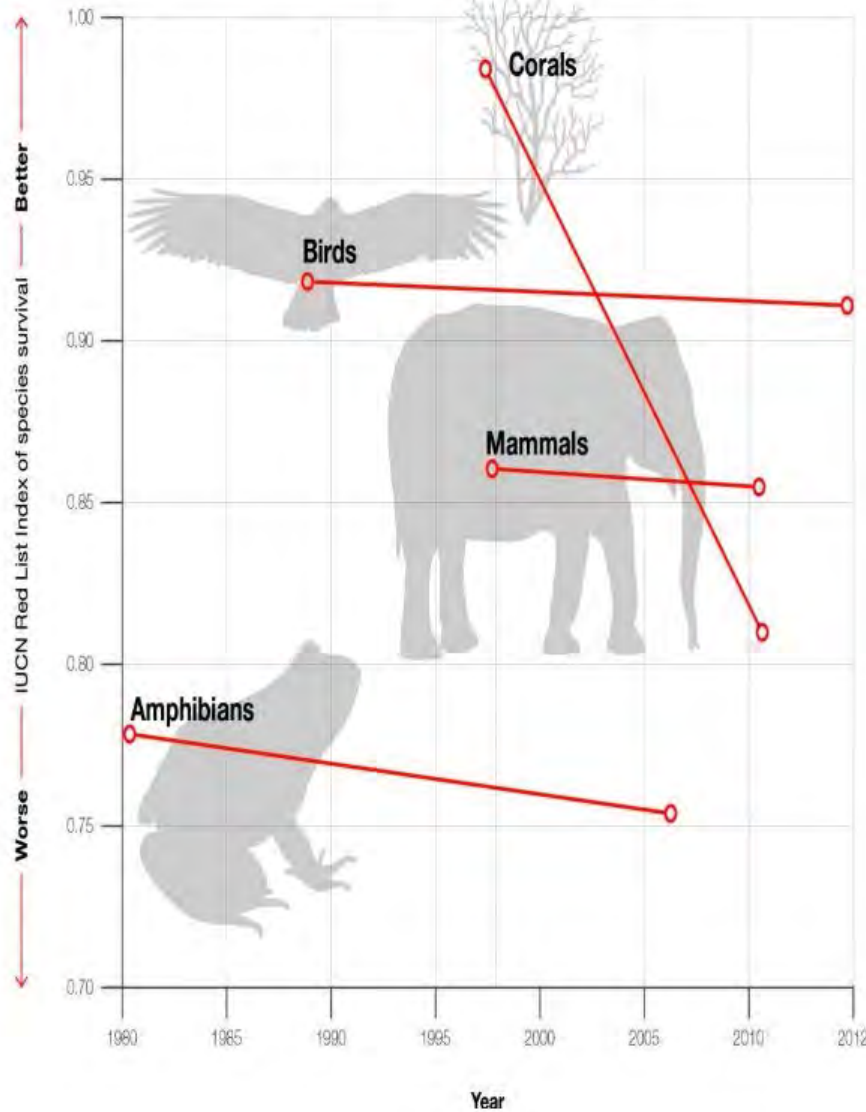
**12.13%** 4,015,611 km<sup>2</sup>  
Marine Area Protected  
coverage

# Latin America & the Caribbean

Source: WDPA 2017

Count  
me  
but b

## The Red List Index



Sustainability Science  
April 2015, Volume 10, Issue 2, pp 357-369 | Cite as

### Why biodiversity declines effect of the power of gove landscapes

Authors: Rosemary Hill, Craig Miller, Barry Newell, Michael Dun  
Special Feature: Technical Report Pathways towards su  
First Online: 14 February 2015

#### Abstract

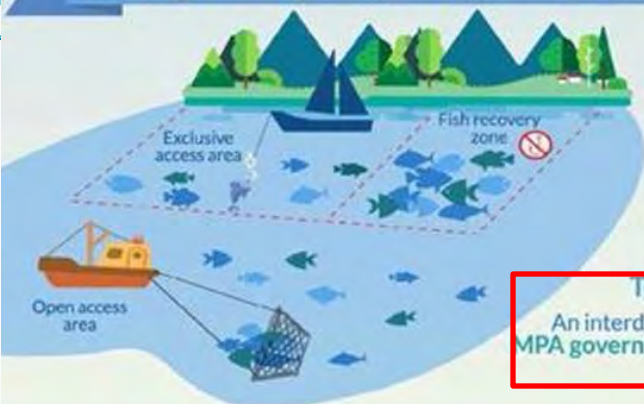
Achieving sustainable landscapes that integ  
remains challenging, particularly in the trop  
conversion to industrial agriculture. Land-s  
agricultural production from developed lan  
land-sharing (mixing protection and production in an agro-ecological matrix) for biodiversity



# Effectiveness of Management

MPAs are more than boundaries & legal designations

## Solving the Mystery of Marine Protected Area Performance



The goal of marine protected areas (MPAs) is to provide **benefits** to both **people** and **nature**

*But little is known about what works, what doesn't, and why*

To better understand this ...  
An interdisciplinary team is investigating links between MPA governance and social and ecological outcomes.

### NOW DATA TELL A STRONGER STORY

71% of monitored MPAs have positive impacts, with fish biomass levels 1.6 times higher on average than in non-MPAs areas

Researchers synthesized management and ecological data from 100s of MPAs around the world

But ecological performance depends on ...

**STAFF** **BUDGET**

Staff and budget capacity were the two strongest management predictors for differences in fish biomass.

MPAs with sufficient staff and an adequate budget

Nearly 3x greater fish biomass than MPAs with inadequate budget and staff

**HOWEVER...**

only 9% of MPAs have sufficient staff capacity

only 35% of MPAs have an adequate budget

**We therefore need to invest in MPA management for enhanced ecological and human well being**

CONSERVATION INTERNATIONAL Indonesia | The Nature Conservancy | WWF | WALTON FAMILY FOUNDATION | Margaret A. Carroll | Luc Hoffmann Institute | SESYNC | IUCN



## Programme of Work on Protected Areas (PoWPA)

- provides a globally-accepted framework
- for creating comprehensive, effectively managed and sustainably funded
- national and regional protected area systems around the globe

Goal 4.2 - To evaluate and improve the effectiveness of protected areas management

Target (by 2010)

- frameworks for monitoring, evaluating and reporting protected areas management effectiveness
- at sites, national and regional systems, and transboundary protected area levels
- adopted and implemented by Parties

# PAME assessments in the Caribbean ACP countries

## Methodology:

- desk study

## Key objectives:

- identify the PAME assessments carried out in the ACP Caribbean countries
- highlight the tools used
- elucidate gaps
- provide recommendations (monitoring & reporting)

**REPORT ON:**  
**PROTECTED AREAS MANAGEMENT EFFECTIVENESS (PAME)**  
**ASSESSMENTS IN THE CARIBBEAN ACP COUNTRIES**



# PAME assessments in the Caribbean ACP countries

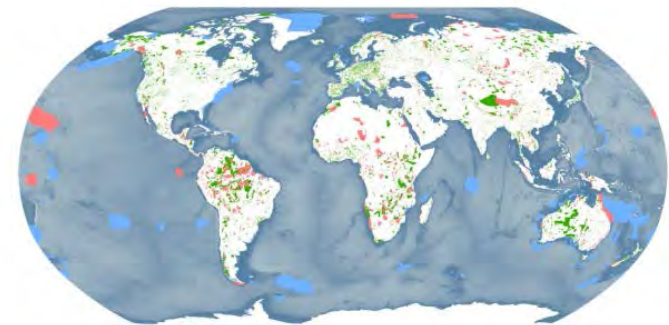
## Methodology:

- sources
  - scholarly articles
  - grey literature
  - books and book chapters
  - reports
  - databases\*
  - management plans
  - relevant websites
  - personal communications/  
correspondences

REPORT ON:

PROTECTED AREAS MANAGEMENT EFFECTIVENESS (PAME)

ASSESSMENTS IN THE CARIBBEAN ACP COUNTRIES



\* excludes GD-PAME –  
1000s of PAME assessments

# PAME assessments

## Overall findings

- thousands of PAME evaluations have been conducted globally
  - over 20+ years

- early assessments were sporadic & individual

- In 2000, IUCN-WCPA published an overall framework for assessment
  - that good protected area management follows a process that has six distinct stages, or elements.

“the assessment of how well protected areas are being managed, primarily the extent to which management is protecting values and achieving goals and objectives” (Hockings *et al.* 2006)

- to improve protected area management
- to increase accountability
- to communicate with the public
- to assist in prioritization of resourcing

(Leverington and Hockings 2004)



The IUCN-WCPA framework for assessing management effectiveness of protected areas  
(Source: Hockings *et al.* 2006)

Abbreviation	Methodology name	Organisation/Affiliation
<b>INTERNATIONAL</b>		
EOH	Enhancing our Heritage	UNESCO/IUCN/UNF
How is Your MPA Doing	How is Your MPA Doing	NOAA/ National Ocean Service/ IUCN WCPA Marine/ WWF
IMET	Integrated Management Effectiveness Tool	JRC
Marine Tracking Tool	WWF-World Bank MPA Scorecard	WWF/World Bank
METT	Managemne Effectiveness tracking tool	World Bank/WWF Alliance
RAPPAM	Rapid Assessment and Prioritisation of Protected Area Management	WWF
TNC CAP	Conservation Action Planning	TNC
<b>African</b>		
Africa rainforest study	Africa rainforest study	Academic/ WCS
Central African Republic	Central African Republic	Academic/ WWF
Egyptian Site-level Assessment	Management Effectiveness Evaluations of Egypt National Parks	Nature Conservation Sector (NCS), Egyptian Environmental Affairs
MEE - Congo	MEE - Congo	
WARPO	WARPO	WWF West Africa Regional Program Office
West Indian Ocean MPA	West Indian Ocean Workbook	West Indian Ocean Marine Science Association
Wetland tracking tool	Wetland tracking tool	WWF
<b>ASIAN</b>		
MPAME Indonesia	Improving Marine Protected Area Management Effectiveness in Indonesia	TNC Indonesia Marine Program
Korea METT	Korea survey on protected area management status	Korea Parks Service
MEE Indian	MEE Indian	IIPA/ Centre for equity studies
<b>EUROPEAN</b>		
Finland MEE	Management Effectiveness Study - Finland	Metsahallitus
Catalonia MEE	Catalonia MEE	Institucio Catalana d'Historia Natural
PAN Parks	PAN Parks	PAN Parks Foundation
MEVAP	Monitoring and Evaluation of Protected Areas	C.U.R.S.A (University Consortium for Socioeconomic and Environmental Research)
WWF Italy system	WWF Italy system	WWF Italy
<b>Latin America and the Caribbean</b>		
AEMAPPS	AEMAPPS: MEE with Social Participation - Colombia	Parques Nacionales Naturales de Colombia/ WWF Colombia
Belize MEE	Belize National Report on Management Effectiveness	Forest Department Belize
Brazil 1999	Degree of Implementation and the Vulnerability of Brazilian Federal Conservation Areas	WWF Brazil with IBAMA
Ecuador MEE	Ecuador MEE: Indicadores para el Monitoreo y Evaluacion del Manejo de la Areas Naturales Protegidas del Ecuador	Ministry of Environment
Galapagos MEE	Manual para la evaluacion de la Eficiencia de Manejo del Parque Nacional Galapagos. SPNG	SPNG
MARIPA-G	Monitoring and Assessment with Relevant Indicators of Protected Areas of the Guianas (MARIPA-G)	WWF Guianas
MEMS	Metodologia de Evaluacion de Efectividad de Manejo (MEMS) del SNAP de Bolivia	SERNAP
Mesoamerica MPA	Rapid Evaluation of Management Effectiveness in Marine Protected Areas in Mesoamerica	MBRS/ PROARCA/ CAPAS
Mexico SIMEC	Mexican System of Information, Monitoring and Evaluation for Conservation	National Commission of Protected Areas of Mexico (CONANP)
Parks profiles	Parks profiles	Parkswatch
Peru MEE	Peru MEE	INRENA
PIP Site consolidation	TNC Parks in Peril Site Consolidation Scorecard	TNC/ USAID
PROARCA/ CAPAS	PROARCA/ CAPAS scorecard evaluation	PROARCA/ CAPAS
Scenery matrix	Scenery matrix	Forestry institute (IF-SP)
Valdiviana	Valdiviana Ecoregion Argentina	WWF
Venezuela Vision	Venezuela Vision	DGSPN - INPARQUES
WWF/ CATIE	WWF/ CATIE Evaluation Methodology	WWF/ CATIE
<b>OCEANIA</b>		
NSW SOP	NSW State of Parks	NSW DEC
Qld Park Integrity	Qld Park Integrity assessment	Queensland Parks and Wildlife Service
Tasmanian WHA	Tasmanian World Heritage MEE	Tasmanian PWS
Victorian SOP	Victorian State of Parks	Parks Victoria
<b>NORTH AMERICA</b>		
USA SOP	US State of Parks	NPCA

**Non-exhaustive list of PAME tools (methodologies)**  
(Sources: Leverington *et al.* 2008, Protected Planet 2018)

# PAME assessments

## Overall findings

- the most commonly used PAME tools
  - the Rapid Assessment and Prioritization of Protected Area Management (RAPPAM)
    - developed by WWF between 1999 and 2002
  - the Management Effectiveness Tracking Tool (METT)
    - developed by the World Bank/WWF alliance and finalised in 2003
  - the New South Wales State of Our Parks (SOP) methodology
    - developed by the New South Wales Department of the Environment and Conservation and the University of Queensland

# PAME assessments in the Caribbean ACP countries

## Key findings

### 1) Availability of information

- information on PAME assessments, especially for the Caribbean, is very limited!!!
- a total of 47 documented PAME assessments were found
  - across 78 reported PAs
- conducted throughout 1972 – 2016
- Information available for 13 of the 16 ACP countries
  - Barbados, Haiti & Trinidad and Tobago
- many of the documented records were incomplete
  - 15% did not report the year of the assessment
  - 21% did not report the actual tool (methodology) utilised

Country	PAME methodology	Year	No. sites
Antigua and Barbuda	RAPPAM		NR NR
Bahamas	NR		1972 1
Bahamas	NR		2002 1
Bahamas	NR		2002 1
Bahamas	Personalised assessment		2009 26
Bahamas	Personalised assessment		2014 31
Bahamas	METT		NR NR
Bahamas	RAPPAM		NR NR
Belize	NR		1996 1
Belize	NR		1996 1
Belize	NR		2000 1
Belize	RAPPAM		2000 NR
Belize	RAPPAM		2005 7
Belize	Belize National Report on Management Effectiveness		2006 NR
Belize	How is Your MPA doing?		2006 1
Belize	Belize National Report on Management Effectiveness		2009 NR
Belize	TNC Parks in Peril Site Consolidation Score card	1996-1999, 2001	1
Cuba	RAPPAM		2016 2
Dominica	TNC Parks in Peril Site Consolidation Score card	1996-1999, 2001	1
Dominican Republic	TNC Parks in Peril Site Consolidation Score card	1996-1999, 2001	1
Dominican Republic	TNC Parks in Peril Site Consolidation Score card	1996-2001	1
Dominican Republic	TNC Parks in Peril Site Consolidation Score card	1998-2002	5
Dominican Republic	RAPPAM		NR 31
Grenada	NR		1999 1
Grenada	RAPPAM		2006 NR
Guyana	Monitoring and Assessment with Relevant Indicators of Protected Areas of the Guianas (MARIPA-G)		NR NR
Jamaica	How is Your MPA doing?		2006 1
Jamaica	RAPPAM		2006 NR
Jamaica	METT		2009 31
Jamaica	TNC Parks in Peril Site Consolidation Score card	1998-2001	1
Jamaica	TNC Parks in Peril Site Consolidation Score card		NR 1
St. Kitts and Nevis	RAPPAM		2009 NR
St. Lucia	OPAAL Monitoring and Evaluation Tool (OPAAL scorecard)		2006 1
St. Lucia	NR		2007 1
St. Lucia	OPAAL Monitoring and Evaluation Tool (OPAAL scorecard)		2008 1
St. Lucia	RAPPAM		2009 UNK
St. Vincent and the Grenadines	NR		1987 1
St. Vincent and the Grenadines	NR		1997 1
St. Vincent and the Grenadines	How is Your MPA doing?		2006 1
St. Vincent and the Grenadines	OPAAL Monitoring and Evaluation Tool (OPAAL scorecard)		2006 1
St. Vincent and the Grenadines	RAPPAM		2006 NR
St. Vincent and the Grenadines	OPAAL Monitoring and Evaluation Tool (OPAAL scorecard)		2008 1
St. Vincent and the Grenadines	Modified management effectiveness methodology		2016 1
St. Vincent and the Grenadines	TNC Parks in Peril Site Consolidation Score card		NR NR
Suriname	METT		2010 16
Suriname	METT		2015 16
Suriname	Monitoring and Assessment with Relevant Indicators of Protected Areas of the Guianas (MARIPA-G)		NR NR

Country	Site	WDPA ID	Designation
Bahamas	Andros Barrier Reef National Park	555592582, 555592583	National Park
Bahamas	Moriah Harbour Cay	315003	National Park
Bahamas	Pelican Cays Land and Sea Park	11839	National Park
Bahamas	South Berry Islands Marine Reserve	555592584	Marine Reserve

Barbados

Belize

Belize

Belize

Belize

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Belize

Belize

Cuba

Cuba

Dominica

Dominican Republic

Dominican Republic

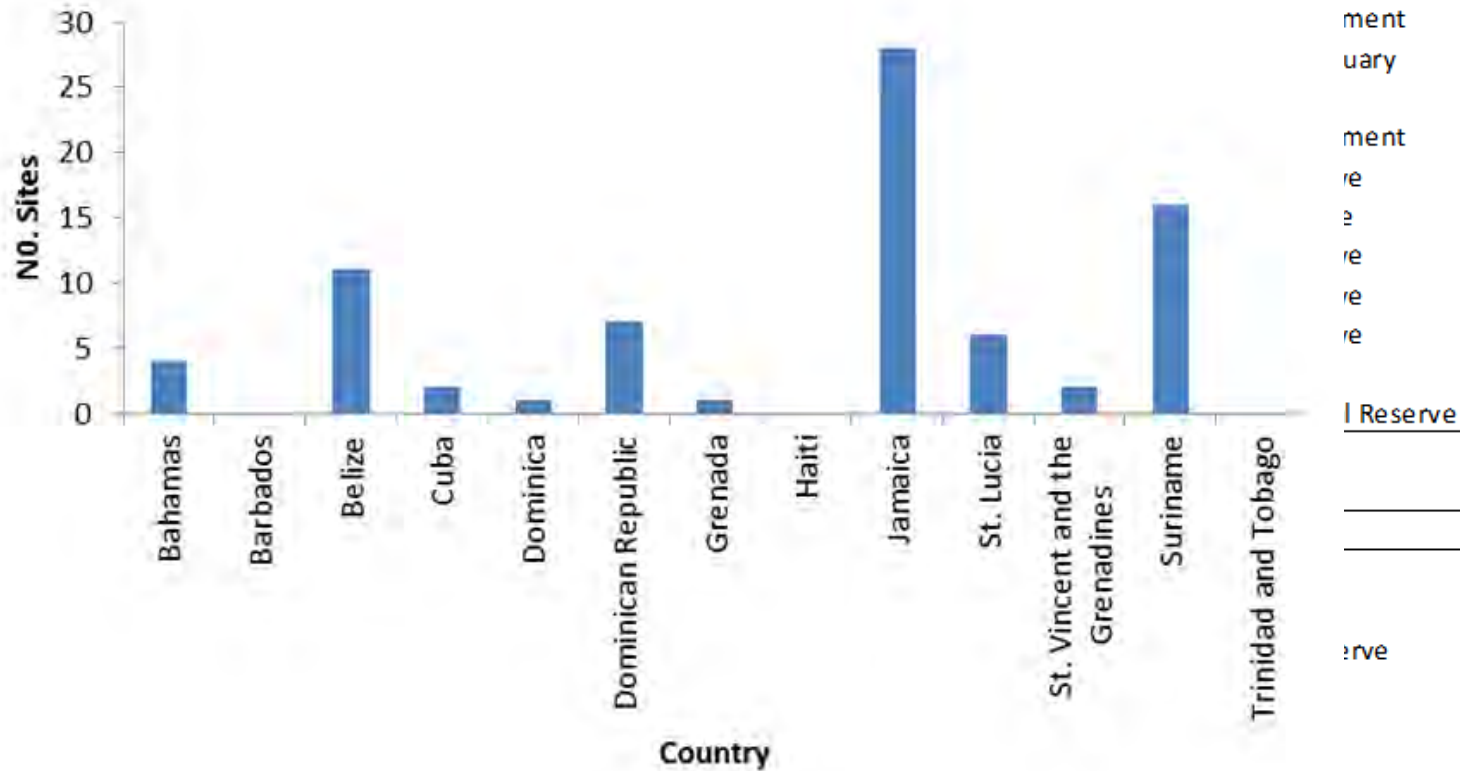
Dominican Republic

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Grenada	Molinière/Beauséjour	14191	Marine Park
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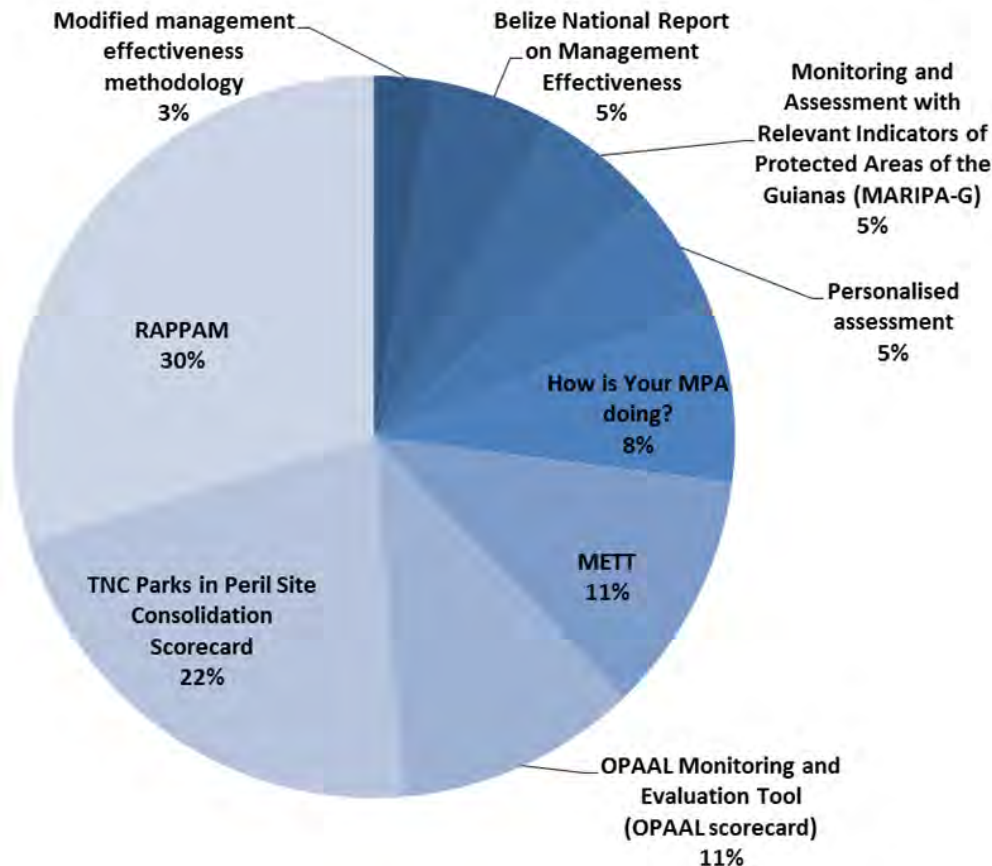
# PAME assessments in the Caribbean ACP countries

## Key findings

### 2) Tools

- 9 tools were identified

PAME methodology
Modified management effectiveness methodology
Belize National Report on Management Effectiveness
Monitoring and Assessment with Relevant Indicators of Protected Areas of the Guianas (MARIPA-G)
Personalised assessment
How is Your MPA doing?
METT
OPAAL Monitoring and Evaluation Tool (OPAAL scorecard)
TNC Parks in Peril Site Consolidation Scorecard
RAPPAM



International – 49%  
Caribbean-specific – 33%  
National – 13%  
Area-specific – 5%

Methodology	Country
Belize National Report on Management Effectiveness	Belize
How is Your MPA doing?	Belize Jamaica St. Vincent and the Grenadines
METT	Bahamas Jamaica Suriname
Modified management effectiveness methodology	St. Vincent and the Grenadines
Monitoring and Assessment with Relevant Indicators of Protected Areas of the Guianas (MARIPA-G)	Guyana Suriname
OPAAL Monitoring and Evaluation Tool (OPAAL scorecard)	St. Lucia St. Vincent and the Grenadines
Personalised assessment	Bahamas
RAPPAM	Antigua and Barbuda Belize Bahamas Cuba Dominican Republic Grenada Jamaica St. Kitts and Nevis St. Lucia St. Vincent and the Grenadines
TNC Parks in Peril Site Consolidation Scorecard	Belize Dominica Dominican Republic Jamaica St. Vincent and the Grenadines

# PAME assessments in the Caribbean ACP countries

## Key findings

### 3) Conducting Organisations

Conducting organisation	Country	No. Assessments
CERMES	Belize	1
	Jamaica	1
	St. Vincent and the Grenadines	1
Coastal Zone Management Authority and Institute (Belize)	Belize	1
M.Sc. student	Cuba	1
NPAPSP task force (Belize)	Belize	3
St. Lucia National Trust	St. Lucia	2
TNC	Antigua and Barbuda	1
	Bahamas	1
	Belize	1
	Dominica	1
	Dominican Republic	4
	Grenada	1
	Jamaica	3
	St. Kitts and Nevis	1
	St. Lucia	1
	St. Vincent and the Grenadines	2
UNDP	Suriname	2

# PAME assessments in the Caribbean ACP countries

## Key findings

### 4) Gaps - Country and Site Level Gaps

- no documented PAME assessments were found for three of the 16 Caribbean ACP countries
  - 61 PAs (according to the WDPA)
- for some countries only a small number of assessment found
- Caribbean ACP countries (WDPA):
  - 914 PA sites
  - 78 documented PAME assessments were found

# PAME assessments in the Caribbean ACP countries

## Key findings

### 4) Gaps - Country and Site Level Gaps

- absence of data from the GD-PAME
- presence of various languages
- Studies have also reported that even for cases where assessments have been undertaken the information collected may remain unshared
  - reports are shared but no data is shared
  - data shared (no report generated)
  - data holders have been identified as being reluctant to release potentially controversial data for analysis
  - assessments are conducted for individual PAs by PA staff, with the information remaining in-house

# PAME assessments in the Caribbean ACP countries

## Key findings

### 4) Gaps – Assessment Frequency

- lack of repeat assessments!!!
  - majority of sites indicates that assessments were simply a one-of event and were never repeated

#### Multiple assessments:

- allow for tracking and monitoring over time
- allow for management initiatives to be reworked if necessary

#### Multiple assessment - area of concern:

- comparison of repeated collected data is the PAME methodology utilised
- may not allow for straight forward comparisons due to varying questions, indicators and scoring scales used

# PAME assessments in the Caribbean ACP countries

## Key findings

### 4) Gaps – Assessment Frequency

- Out of the 13 countries for which PAME assessment data were found
  - Suriname showed repeat assessments for a number of sites using the same methodology (i.e. the METT methodology)
  - The Tobago Cays Marine Park (St. Vincent and the Grenadines)
    - assessed a number of times utilising the same tool
    - Utilising different tools
    - different organisations
  - Other sites assessed utilising various tools
    - Point Sable Environmental Protection Area (St. Lucia)
    - Negril Marine Park (Jamaica)
    - Rio Bravo Conservation and Management Area (Belize)

# Key Recommendations

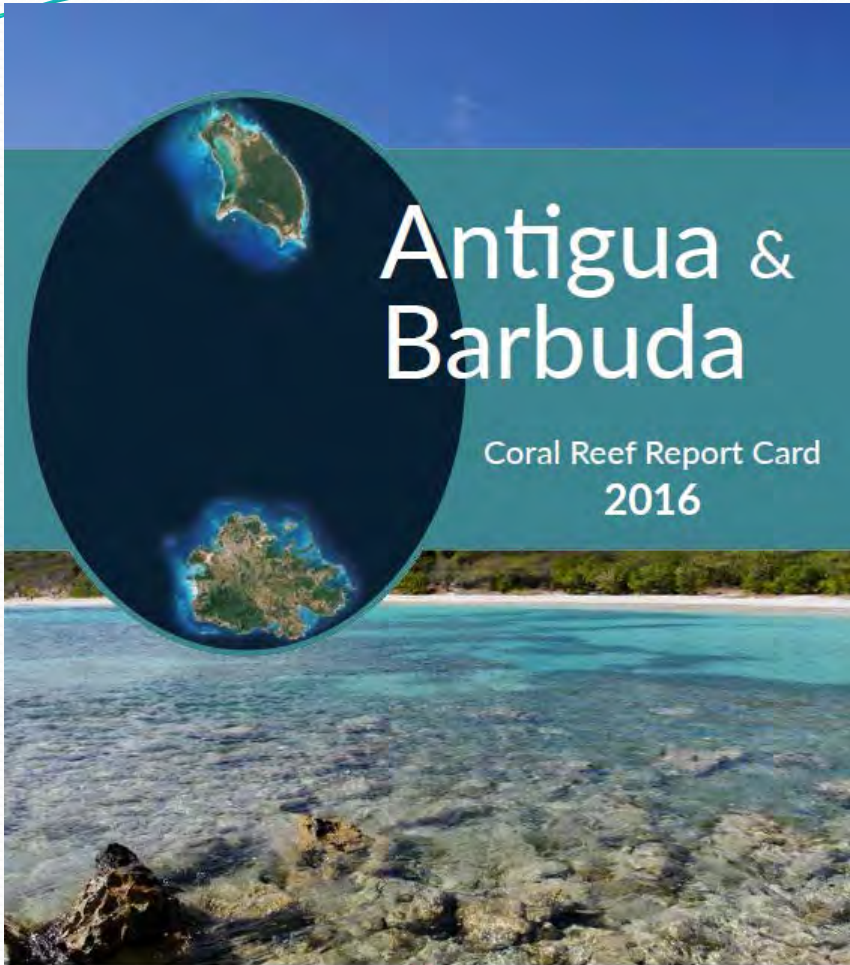
- 1) Establishment of a PAME hub/repository
  - directory of PAME competent persons and organisations
  - directory of pipeline, ongoing and completed PAME projects within the Caribbean ACP countries
  - repository of regional PAME documents (manuals, reports, case studies)
  - database of management effectiveness scores (where possible)
  - identify funding agencies with PAME experience and willingness to fund
  - news pertaining to PAME capacity building and training events

# Key Recommendations

## 2) Standardization of Caribbean PAME assessment methodologies

- perhaps into one or two methodologies
- allow for better comparison and interpretation of results
- at minimum, the methodologies utilised should be aligned with the WCPA frame work
  - where a subset of indicators and the scoring system used in each of the six elements of the framework remain the same for each methodology

# Key Recommendations



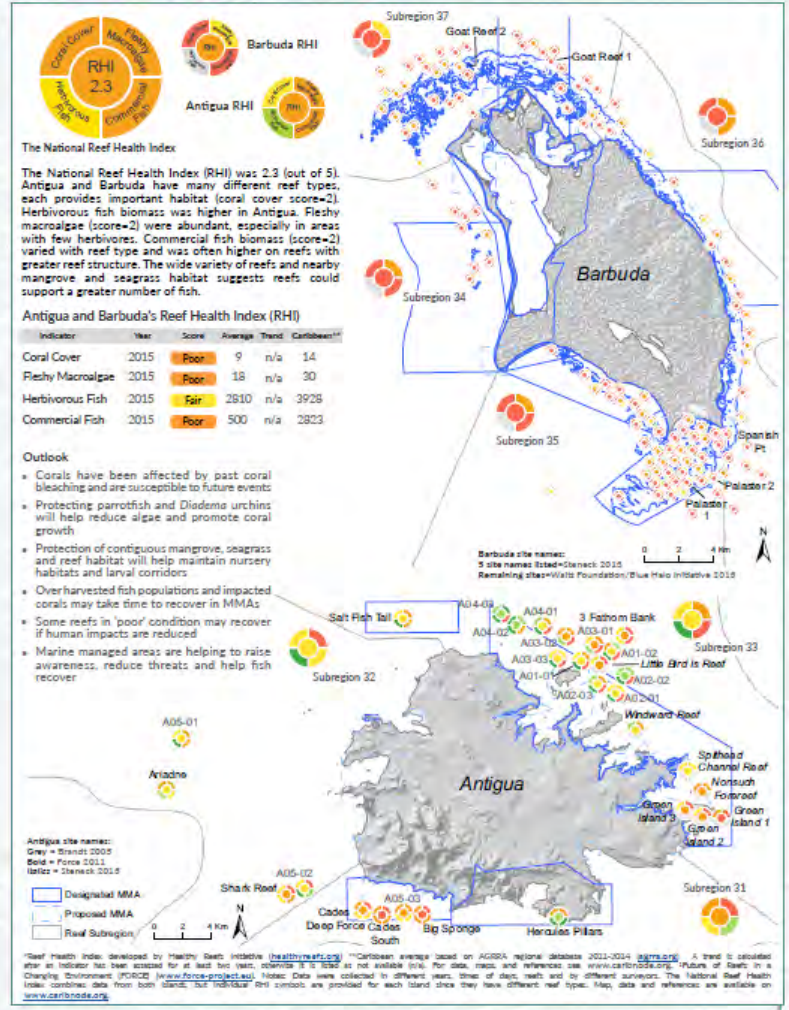
The Nature Conservancy  
Protecting nature. Preserving life.



Supported by:  
Federal Ministry  
for the Environment, Nature Conservation,  
Building and Nuclear Safety  
based on a decision of the German Bundestag

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## Reef Health Index



my capaw (sig. number), accuracy, interpretation

# Key Recommendations

## 4) Development of sustainability plans

- addresses institutional capacity and financial planning
  - persons must be adequately trained
  - finances must be in place to facilitate assessment and generation of output products (e.g. data, documents, report card, apps etc.)

## 5) Data to decisions

- incorporation of data in to the decision making process
- inform policy
  - development of open data policies and framework
  - would allow for the opening up of key datasets
  - have far reaching effects on our livelihoods, food security and general well-being

# References

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